

Sage 50 Accounts

# Upgrading from Sage 50 Accounts 2011



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## Why upgrade from Sage 50 Accounts 2011?

The latest version of Sage 50 Accounts includes major new functionality in the features you use on a daily basis as well as access to a growing catalogue of brand-new add-ons, so you can truly customise your accounting software to the needs of your business.

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## What's in the latest version of Sage 50 Accounts?

### Bank Feeds powered by Yodlee\*

Match payments and receipts quickly and easily, discard personal transactions, and **spend less time on time consuming data entry**, giving you a real-time view of your cash position at a glance.

### Get paid faster with Invoice Payments\*

By adding Pay Now buttons onto your invoices, **your customers will be able to pay you instantly**, easily and securely.

### Improved error correction

**Quickly and easily** edit journals, un-allocate credits and payments from an incorrect invoice and track which users have edited transactions.

### User interface consistency

**Customise exactly what you want to see** when using the programme and that will be remembered when you log out.

### Drill down on aged debtors and creditors

**Get more control** of who owes you money and who you owe money to, without the need to move in and out of different screens.

### Plus, access to our catalogue of add-ons

The latest version of Sage 50 Accounts is essential for access to our **new and up-coming add-ons** to help you customise your business software.

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## Extending Sage 50 Accounts beyond the desktop

### Real-time access to your accounts information anywhere with Sage Drive\*\*

By linking your Sage 50 Accounts data to the cloud with Sage Drive, you can **easily share it with other users**. For example, a colleague working from home or on the move can access the same information as someone based in the office, **in real-time**. You receive one Connected User with Sage 50 Accounts.

\* Only available to customers on Sage Cover Extra and subscription contracts.

\*\* Included for the duration of lifetime of subscription and Sage Cover Extra. 12 months use included with new licences and upgrades, thereafter charges may apply.

Please note: Sage 50 Accounts is not compatible with Windows XP

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## Sage 50 Accounts on the move

Keep in touch with your business and **make informed decisions wherever you are**, even when there's no internet connection.



### Sage 50 Accounts Tracker – for smartphones\*\*

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Perfect for anyone who needs meaningful **business insight on the go**, Sage 50 Accounts Tracker tells you how your business is performing from your smartphone.

By cutting out the need to wait for reports or checking back with the office to get key business information, it helps you **make quick, confident decisions** about your business.



### Sage 50 Accounts Mobile Sales – for tablets\*\*\*

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Ideal for anyone who need to manage their sales pipeline on the move, Sage 50 Accounts Mobile Sales helps you manage your customer relationships, and make the best use of your time to **initiate and close sales**.

Please note: Apps are supported by IOS v7 and onwards and Android v4

## Work with your accountant in real-time\*\*

By **sharing your data in the cloud** with Sage Drive, your accountant can access the data with their own secure log in, meaning you can both work on the same up to the minute data.

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## Software that grows with your business

The latest version of Sage 50 Accounts has been tested with up to **1.5 million transactions** and now supports up to **20 concurrent users**<sup>†</sup> so your business grows along with you.

## Navigate in half the time

The new **look and feel** is designed to make it simpler to use, so you can navigate the software in half the time, making it quicker and easier to carry out everyday tasks.

## Find information quickly and easily

**Flag records** as inactive and **hide them** from search lists to make it easier to find the customers, suppliers or products you are looking for.

## Data secure and backed up

Ensure your data is **always up-to-date** by scheduling regular, **automatic backups**. Plus, there is no need to stop processing while the backup takes place so there is **minimal downtime** for your business.

## Set up the software to suit your business

Set up Sage 50 Accounts to suit your needs or those of different roles within your business. **Tailor your screen** so you see the information and tasks you want and hide those you don't.

## Simple control of access rights

Who sees your data is up to you. Simple access rights mean you can control data access for **up to 20 users** and maintain control of that access at all times.

\*\* Included for the duration of lifetime of subscription and Sage Cover Extra. 12 months use included with new licences and upgrades, thereafter charges may apply.

\*\*\* Additional charges may apply.

† 11- 20 users only available on subscription contracts, when Sage 50 Accounts Professional is taken.

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## No worry VAT

**Automatically and accurately** calculate your VAT returns, verify and submit them to HMRC online in the UK or the Revenue in Ireland.

**Save time** by submitting your returns in just **three clicks** and keep records of your returns and submission receipts together.

The 'Show me how' feature gives you the **confidence** that you are entering and processing transactions correctly for your VAT Scheme. Whilst, the 'VAT verifier' ensures that your VAT return contains all the transactions for the VAT period you're submitting.

## Quick and easy VAT period end

Sage 50 Accounts makes it **easier than ever** to manage VAT period end helping you submit VAT returns online with complete peace of mind.

You can **see when each stage is complete**, so you know everything has been done correctly and your business **complies with the law**.

Plus, you can **lock down information** to prevent adjustments after posting. But if you need to you can record amounts and reasons for any adjustments to help you reconcile changes and account for them during inspections.

## Manage your stock

Holding stock ties up your cash flow, but the latest version of Sage 50 Accounts gives you an **up-to-date view** of what you have; how profitable items are and helps keep your customers happy by making sure you never run out.

## Foreign Trader module\*\*\*

Keep all the information you need to manage foreign trading in one place including; **sales, purchases and invoices**. Helping you to stay on top of tax legislation, fluctuating exchange rates and reconciling multiple currencies.

\*\*\* Additional charges may apply.

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## Manage charity donations

**Quickly and easily record donations** and produce gift aid returns to upload straight to HMRC. Manage your gift aid thresholds and limits to make sure you're always within your allowances.

## Stay connected

Get **live messages from Sage** about our support services and the best way to contact us, changes to legislation and new products and services.

## Detailed reporting

It's easier than ever to get more out of your reports. Report descriptions explain what's in each report in **language that's easy to understand** whilst preview, drill down and favourites makes it quicker to get into your reports. And now you can **save time** running multiple reports at the same time.

## Personalise your reports

It's now **quick and simple** to create professional looking documents by adding your logo or company image your reports and invoices. **Plus dynamic guides** help you through the editing process.

## Improved Chart of Accounts

It's **clearer than ever** to use the Chart of Accounts functionality. Nominal codes help you set up different business types e.g. limited company and separate tabs make it **easy to distinguish** between Profit and Loss and Balance sheets. And you can see profit and loss before or after tax.

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# envisage

*joined up thinking*

t: 01 8223200

e: [sales@envisagecloud.com](mailto:sales@envisagecloud.com)

[envisagecloud.com](http://envisagecloud.com)

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